Training Sessions Delivered at County Hall and External

|  | 22 J une 2015 | 22 J une 2015 | $\begin{gathered} 23 \text { October } \\ 2015 \\ \hline \end{gathered}$ | $\begin{gathered} 23 \text { October } \\ 2015 \\ \hline \end{gathered}$ | $\begin{gathered} \hline 16 \text { March } \\ 2016 \\ \hline \end{gathered}$ | $\begin{gathered} \hline 6 \text { December } \\ 2016 \\ \hline \end{gathered}$ | 27-Feb-17 | 2 March 2017 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Training from Baillie Gifford on Investment Managers work | Training from Steve Harrison on background of the West Sussex LGPS | Training from Peter Scales on Pension Board Governance | Training from Clare Chambers on the work of Capita | Training from EY and from Internal Audit | Training from Peter Scales on the Investment Regulations | CIPFA LGPS Spring Seminar for LPPs | Training from Richard Cohen on the UK taxation system and the wider pension landscape. |
| Peter Scales | $\checkmark$ | $\checkmark$ | $\checkmark$ | $\checkmark$ | $\checkmark$ | $\checkmark$ | $\checkmark$ | $\checkmark$ |
| Richard Cohen | $\checkmark$ | $\checkmark$ | $\checkmark$ | $\checkmark$ | $\checkmark$ |  |  | $\checkmark$ |
| $\begin{array}{\|c\|} \hline \text { Christopher } \\ \text { Scanes } \\ \hline \end{array}$ | $\checkmark$ | $\checkmark$ | $\checkmark$ | $\checkmark$ | $\checkmark$ | $\checkmark$ |  | $\checkmark$ |
| $\begin{gathered} \text { Kim } \\ \text { Martin } \end{gathered}$ |  |  |  |  |  | $\checkmark$ |  | $\checkmark$ |
| Tim Stretton |  |  |  |  |  |  |  |  |
| Becky Caney |  |  |  |  |  |  |  |  |
| Miranda Kadwell |  |  |  |  |  |  |  |  |


|  | 21 June 2017 | 28 June 2017 | 29 \& 30 June 2017 | 5 July 2017 | 19 September 2017 | 26 February 2018 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Pensions Panel Induction Training | CIPFA LPBs Two Years On | LGA LGPS Trustees Conference | LGPS Pooling Update | Pension and Lifetime Savings Conference | CIPFA Local Pension Board seminar |
| Peter Scales |  | $\checkmark$ |  | $\checkmark$ | $\checkmark$ | $\checkmark$ |
| Richard Cohen | $\checkmark$ |  |  | $\checkmark$ | $\checkmark$ |  |
| $\begin{array}{\|c} \hline \begin{array}{c} \text { Christopher } \\ \text { Scanes } \end{array} \\ \hline \end{array}$ |  |  | $\checkmark$ | $\checkmark$ |  |  |
| Kim Martin | $\checkmark$ |  |  |  |  |  |
| Tim Stretton |  |  |  |  |  | $\checkmark$ |
| Becky Caney |  |  |  |  |  |  |
| Miranda Kadwell |  |  |  |  |  |  |


|  | 13-Jun-18 | 27-Jun-18 | 18-Jul-18 | 15-Oct-18 |
| :---: | :---: | :---: | :---: | :---: |
|  | WSPF Financial statements | CIPFA Local Pension Board Annual Event | Risk Framework (internal training) | CIPFA Local Pension Board seminar |
| Peter Scales | $\checkmark$ |  | $\checkmark$ | $\checkmark$ |
| Richard Cohen | $\checkmark$ |  | $\checkmark$ |  |
| Christopher Scanes | $\checkmark$ | $\checkmark$ | $\checkmark$ |  |
| Kim Martin | $\checkmark$ |  |  |  |
| Tim Stretton |  | $\checkmark$ |  |  |
| Becky Caney |  |  |  |  |
| Miranda Kadwell |  |  |  |  |

## Pension Regulator Toolkit - Module Progress

|  | Conflicts |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| of Interest | Managing <br> risk and <br> internal <br> controls | Maintaining <br> accurate <br> member <br> data | Maintaining <br> member <br> contributions | Providing <br> information <br> to members <br> and others | Resolving <br> internal <br> disputes | Reporting <br> breaches <br> of the law |  |
| Peter <br> Scales | Passed | Passed | Passed | Passed | Passed | Passed | Passed |
| Becky <br> Caney |  |  |  |  |  |  |  |
| Richard <br> Cohen | Passed | Passed | Passed | Passed | Passed | Passed | Passed |
| Miranda <br> Kadwell |  |  |  |  |  |  |  |
| Kim <br> Martin |  |  |  |  |  |  |  |
| Christopher <br> Scanes | Passed | Passed | Passed | Passed | Passed | Passed | Passed |
| Tim <br> Stretton | Passed | Passed | Passed | Passed | Passed | Passed | Passed |

