

Register of Pension Fund Policy Documents

Policy	Regulation	Importance	How often it should be reviewed	Previous PAB¹ review date	Next date for PAB to review
Actuarial valuation	LGPS Regulations 2013 Regulation 62	Statutory required	Every 3 years		May 2023
Administering Authority Discretions	LGPS Regulations 2013 Regulation 60	Statutory required	Every 4 years	Apr 2019	TBC but no later Apr 2023
Pension Administration Strategy	LGPS Regulations 2013 Regulation 59	Highly recommended	Every 2 years	Apr 2021	April 2023
Annual Report	LGPS Regulations 2013 Regulation 57	Statutory required	Annually	Sep 2019	July 2021
Breaches policy	Pensions Act 2004 Regulation 70	Highly recommended	Every 2 years	Nov 2019	Nov 2021
Communications Policy Strategy	LGPS Regulations 2013 Regulation 61	Statutory required	Annually	Nov 2020	Nov 2021
Conflict of Interest	Public Service Pension Act 2013 Regulation 5(4) and 5(5)	Highly recommended	Every 3 years		Nov 2021
Funding Strategy Statement	LGPS Regulations 2013 Regulation 58	Statutory required	Every 3 years	Nov 2020	May 2022
Governance Policy and Compliance Statement	LGPS Regulations 2013 Regulation 55	Statutory required	Annually	Nov 2018	TBC

¹ Pension Advisory Board (PAB)

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IDRP (Internal Dispute Resolution Procedure)	The Pension Regulator & Occupational Pension Schemes (Internal Dispute Resolution Procedures Consequential and Miscellaneous Amendments) Regulations 2008	Highly recommended	Every 3 years		Nov 2021
Investment Strategy Statement	LGPS Regulations (Management and Investment of Funds) 2016	Statutory required	Every 3 years	Nov 2020	Nov 2023
LGPS Privacy Notice	Data Protection Act 2018 and General Data Protection Regulation (EU) 2016/679	Statutory required	Every 3 years		Apr 2024
Risk Register	The Pensions Regulator Code of Practice no.14	Highly recommended	Annually and as part of Business Plan		Apr 2021