Register of Pension Fund Policy Documents

POLICY	Regulation	Importance	How often it should be reviewed	Previous PAB review date	Next date for PAB to review
Actuarial valuation	LGPS Regulations 2013 Regulation 62	Statutory required	Every 3 years		Q1 2023
Administering Authority Discretions	LGPS Regulations 2013 Regulation 60	Statutory required	Every 4 years	Apr 2019	TBC but no later Q1 2023
Pension Administration Strategy	LGPS Regulations 2013 Regulation 59	Highly recommended	Every 2 years	Apr 2021	Q1 2023
Annual Report	LGPS Regulations 2013 Regulation 57	Statutory required	Annually	July 2021	Q2 2022
Breaches policy	Pensions Act 2004 Regulation 70	Highly recommended	Every 2 years	Nov 2019	Q3 2021
Communications Policy Strategy	LGPS Regulations 2013 Regulation 61	Statutory required	Annually	Feb 2021	Q4 2022
Conflict of Interest	Public Service Pension Act 2013 Regulation 5(4) and 5(5)	Highly recommended	Every 3 years		Q3 2021
Funding Strategy Statement	LGPS Regulations 2013 Regulation 58	Statutory required	Every 3 years	Nov 2020	Q1 2022
Governance Policy and Compliance Statement	LGPS Regulations 2013 Regulation 55	Statutory required	Annually	Nov 2018	TBC
IDRP (Internal Dispute Resolution Procedure)	The Pension Regulator & Occupational Pension Schemes (Internal Dispute Resolution Procedures Consequential and Miscellaneous Amendments) Regulations 2008	Highly recommended	Every 3 years		Q3 2021

POLICY	Regulation	Importance	How often it should be reviewed	Previous PAB review date	Next date for PAB to review
Investment Strategy Statement	LGPS Regulations (Management and Investment of Funds) 2016	Statutory required	Every 3 years	Nov 2020	Q3 2023
LGPS Privacy Notice	Data Protection Act 2018 and General Data Protection Regulation (EU) 2016/679	Statutory required	Every 3 years	Apr 2021	Q1 2024
Risk Register	The Pensions Regulator Code of Practice no.14	Highly recommended	Annually and as part of Business Plan		Q1 2021